

# 2021 Golf Retirement Plus™

## Incentive Allocation Agreement



Golf Retirement Plus Partner Program incentives can be allocated to other PGA Professionals who are enrolled in Golf Retirement Plus and employed at your facility. You can change who receives allocations at your facility and the percentage allocated per person at any time by submitting a new agreement. When incentives are paid, they will be allocated according to the allocation instructions on file. It is your responsibility to complete a new Incentive Allocation Agreement each year or when there is a staff change at your facility.

In order to process your Incentive Allocation Agreement, all PGA Professionals involved in the allocation must:

- Have a Golf Retirement Plus Program account.
- Have a current year Facility Authorization Agreement on file with the PGA of America.
- Be members in good standing with the PGA of America. To review your membership status, contact PGA Membership Services at (800) 4PGA-PRO.
- Be employed at the same facility, as defined by the PGA of America. To review your employment status, contact PGA Membership Services at (800) 4PGA-PRO.
  - Exception: Allocations may be made to PGA Professionals employed at a management company. To review this exception, contact your Golf Retirement Plus Specialist at (833) PGA-PLUS.

### Important Notes:

- This is an annual agreement. A new Incentive Allocation Agreement must be submitted at the beginning of each calendar year.
- If you are employed at more than one facility, any member that you allocate to will receive a percentage of all the contributions you receive from all of your facilities, not just the facility where the allocation recipient is employed.

For questions about Golf Retirement Plus or this Agreement, contact your Golf Retirement Plus Specialist 1-833-PGA-PLUS (742-7587).

For questions about your membership or employment status, contact PGA Membership Services 800-4PGA-PRO (474-2776).

### We see the future in you.™

Click [pga.aigrs.com](http://pga.aigrs.com) CALL 1-833-PGA-PLUS (833-742-7587) VISIT your financial professional

This material is general in nature, was developed for educational use only, and is not intended to provide financial, legal, fiduciary, accounting or tax advice, nor is it intended to make any recommendations. Applicable laws and regulations are complex and subject to change. Please consult with your financial professional regarding your situation. For legal, accounting or tax advice consult the appropriate professional.

Securities and investment advisory services offered through VALIC Financial Advisors, Inc. (VFA), member FINRA, SIPC and an SEC-registered investment adviser.

Annuities are issued by The Variable Annuity Life Insurance Company (VALIC), Houston, TX. Variable annuities are distributed by its affiliate, AIG Capital Services, Inc. (ACS), member FINRA.

AIG Retirement Services represents AIG member companies — The Variable Annuity Life Insurance Company (VALIC) and its subsidiaries, VALIC Financial Advisors, Inc. (VFA) and VALIC Retirement Services Company (VRSCO). All are members of American International Group, Inc. (AIG).

# 2021 Golf Retirement Plus Incentive Allocation Agreement

Use this form to share the incentives earned through Golf Retirement Plus Partner Programs with other PGA Professionals employed at your facility.

## THIS AGREEMENT MUST BE UPDATED AT THE BEGINNING OF EACH CALENDAR YEAR.

<input type="text"/>	<input type="text"/>	<input type="text"/>	
Name of Highest Ranked PGA Professional	PGA Member Number	Facility Name	
<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="text"/>
Signature	Date	% to YOURSELF	PGA Classification

### Select the Facility Related Partner Programs to Allocate Incentives From

<input type="checkbox"/> ALL PARTNERS	<input type="checkbox"/> FootJoy	<input type="checkbox"/> Office Depot	<input type="checkbox"/> Titleist
<input type="checkbox"/> Adidas Golf	<input type="checkbox"/> Gatorade	<input type="checkbox"/> Ouray Sportswear	<input type="checkbox"/> U.S. Kids Golf
<input type="checkbox"/> Ahead	<input type="checkbox"/> Golf Design	<input type="checkbox"/> Past Contributors	
<input type="checkbox"/> AM&E	<input type="checkbox"/> Greg Norman Collection	<input type="checkbox"/> PepsiCo	
<input type="checkbox"/> Antigua	<input type="checkbox"/> Heritage Creations	<input type="checkbox"/> Pukka Headwear	
<input type="checkbox"/> Callaway Golf	<input type="checkbox"/> Imperial Headwear	<input type="checkbox"/> Srixon/Cleveland Golf/XXIO	
<input type="checkbox"/> COBRA PUMA GOLF	<input type="checkbox"/> Kirk & Matz	<input type="checkbox"/> St. Andrews Products	
<input type="checkbox"/> Dunning Golf	<input type="checkbox"/> Lorente Golf	<input type="checkbox"/> Sterling Cut Glass	
<input type="checkbox"/> ECCO	<input type="checkbox"/> Mizuno	<input type="checkbox"/> Sun Mountain	
<input type="checkbox"/> ESA	<input type="checkbox"/> Morrell Studios	<input type="checkbox"/> TaylorMade Golf	

### I WISH TO ALLOCATE MY INCENTIVES TO THE PGA PROFESSIONALS AT MY FACILITY LISTED BELOW

\*\*Allocations must be in whole percentages only. No fractions. Allocations to yourself and all PGA Professionals must equal 100%.

<b>1</b>	<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Your Name (Please Print)	PGA Member ID Number	Allocation	Employed at Management Co.
	<input type="text"/>			<input type="text"/>
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)			PGA Classification

<b>2</b>	<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Your Name (Please Print)	PGA Member ID Number	Allocation	Employed at Management Co.
	<input type="text"/>			<input type="text"/>
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)			PGA Classification

<b>3</b>	<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Your Name (Please Print)	PGA Member ID Number	Allocation	Employed at Management Co.
	<input type="text"/>			<input type="text"/>
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)			PGA Classification

<b>4</b>	<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Your Name (Please Print)	PGA Member ID Number	Allocation	Employed at Management Co.
	<input type="text"/>			<input type="text"/>
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)			PGA Classification

Mail Form To: AIG Retirement Services - Golf Retirement Plus 1800 North Military Trail - Suite 340 - Boca Raton, FL 33431	Fax Form To: 1-855-296-7239	Email Form To: VALICPGAGolfRetirementPlus@aig.com	For Assistance Call: 1-833-PGA-PLUS (742-7587)
--	--------------------------------	--	---

